

Asset Consulting Group (ACG) is an investment consulting firm focused exclusively on providing comprehensive, customized and conflict-free investment expertise to a select group of clients.

**ACG Distinguishing Factors: Stability, Size and Service**

**Stability**

- Consistent ownership structure over the last 20 years
- Managing Directors' average 24 years at ACG and 30 years industry experience
- Consulting & Research make up approximately 75% of firm
- Entire ACG team located in one office, more than half of whom are CFA Charter holders or candidates

Tenure of Investment Professionals



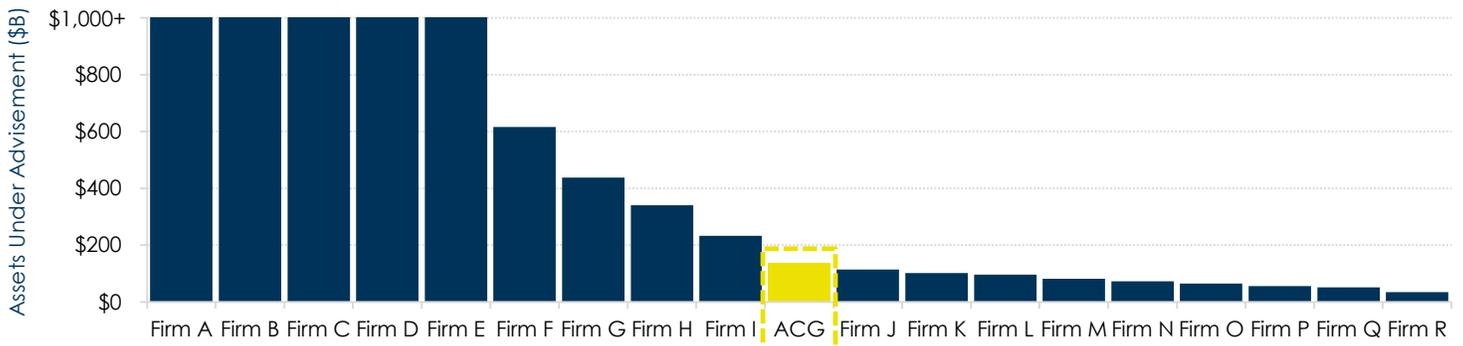
Client Longevity



**Size**

- Approximately \$150 billion in Assets Under Advisement
- Large enough to demand attention from investment management community, but...
- Nimble enough to customize portfolios and attention for our clients
- Average client to consultant ratio of 10:1

Comparison of US Consulting Firms' Assets Under Advisement



Source: Greenwich Associates

**Service**

- ACG has been named a Greenwich Quality Leader for U.S. Investment Consulting for the last three consecutive years
- Greenwich Associates conducts a comprehensive annual survey of more than 1,000 institutional investors
- Results are based on direct investor feedback, focusing on 14 key factors. ACG received the top score among its consulting peers in 11 of the 14 categories in the most recent survey
- The survey ranks investment advisors based on the above criteria and grants the Quality Leader designation to the top three firms nationwide



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