

Callan

Advancing Your Investment Goals

Our mission is to help institutional investors be better fiduciaries. As one of the largest, independent investment consulting firms, we've advised many of the most sophisticated institutions for close to five decades. You can count on us to help you create better investment outcomes for your beneficiaries, participants, scholars, and recipients.



A Results-Focused Partnership

We will craft a tailored program to fit your unique circumstances and deliver results. Our listen-first approach puts you and your fiduciary responsibilities first.



Responsive and Accessible

Lean on our experienced, responsive consultants and expert researchers to be an extension of your staff and focus on your exclusive needs.



Research, Education, Dialogue

Receive timely, actionable research, education, and dialogue from our experts, delivered to you through the Callan Institute.

55+

55+ CFA/CAIA designations

400+

Clients

\$2.4 Trillion

Assets under advisement

22 Years

Average consultant's industry experience



Our experienced, knowledgeable consultants offer the expertise you need to simplify decision-making and create smarter investment programs.

Public Retirement Systems

We've been partnering with the most complex government plans since 1973.

Corporate Retirement Plans

We're the market-leading investment consultant for retirement plans that value custom solutions.

Endowments, Foundations & Nonprofits

We have deep resources to help nonprofit investors make an impact, manage complexity, and cut costs.

Insurance

We have the expertise to help insurance companies manage multiple asset pools while carefully considering risks and costs.

Health Care

We bring the experience you need to assess your unique circumstances across plan types, understanding their interrelationships.

Nuclear Decommissioning Trusts

We offer decades of experience applying a structured framework for implementing NDT programs.



"Callan is uniquely structured and resourced to serve the needs of the largest, most complex institutional investors. We partner with you to craft thoughtful, tailored investment programs that address your unique needs."

Millie Viqueira
Executive Vice President

We Want to Learn More About You

Call our San Francisco headquarters
(415) 974-5060