

The Association of Investment Management Sales Executives

A membership organization tailored to the needs of investment marketing and sales executives



Corporate Sponsor Program

About AIMSE

The Association of Investment Management Sales Executives (AIMSE) is the only professional organization dedicated to serving the needs of investment management sales and marketing professionals. Founded in 1977, AIMSE today has more than 800 members, each with access to a wide array of AIMSE services.



AIMSE's U.S, and Canadian members manage in excess of **\$12 trillion US** in investment management assets.



23 of the top 25 largest managers ranked by U.S. institutional tax-exempt assets under management are AIMSE members.



AIMSE Europe has members in the UK, Netherlands, Sweden, Denmark, France, Germany, Italy, Switzerland, Spain, Greece and Australia.



AIMSE Mission

AIMSE's mission is to provide a worldwide forum for sales and marketing professionals in the investment management industry. We emphasize education, improving skills, and enabling members to adapt to the changing needs of the marketplace. AIMSE fosters high ethical and professional standards regarding the representation of investment strategies and services, and actively promotes diversity and inclusion throughout the investment management industry.





AIMSE Leadership

2021-2022 Officers

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Adam Gerentine

Vice President, AIMSE Trinity Street Asset Management

Tony Buscemi

Treasurer, AIMSE Gallatin Capital LLC

Kurt Terrien

President Emeritus, AIMSE Clarkston Capital Partners

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Corporate Sponsor Program

AIMSE recognizes that the support of our sponsors is critical to the success of our organization. We have created a Corporate Sponsor Program that offers a variety of opportunities to enhance your participation at our conferences and to provide promotional exposure throughout the year with AIMSE members. This sponsorship program is your opportunity to become a partner with AIMSE.

Membership Demographics

Positions at Respective Firms:

Partners, Managing Directors, Vice Presidents, Associates

Responsibilities:

Sales/Marketing, Investor Relations, Consultant Relations, Global Heads of Distribution

Types of Investment Firms:

Traditional: Long-only Equity & Fixed Income Alternative: Hedge Funds, Fund of Hedge Funds, Real Estate

Geography:

Primarily US and Canada





Gold Sponsor – \$30,000

Pre-event Visibility

- Recognition on the AIMSE website
- Sponsor's logo included in promotional email, including a hyperlink to the sponsor's website, distributed by AIMSE for the event (sent from AIMSE) to all attendees.
- Recognition in one LinkedIn (1k followers) promotion of the virtual event. (created by AIMSE)

Event Visibility

- Speaking role at Annual Conference, subject to the theme of the conference and allocator availability.
- Attendance at Fall and Canadian Conference
- Booth at all three events
- Access to all webinar and regional events (excluding capacityconstrained events)





Silver Sponsor – \$20,000

Pre-event Visibility

- Recognition on the AIMSE website
- Sponsor's logo included in promotional email, including a hyperlink to the sponsor's website, distributed by AIMSE for the event (sent from AIMSE) to all attendees.
- Recognition in one LinkedIn (1k followers) promotion of the virtual event. (created by AIMSE)

Event Visibility

- Event sponsorship at the Annual Conference (ie. Golf, Morning Yoga, Tennis, Cornhole, Volleyball, Fun Run, Bocce Ball, Breakfast, or Lunch.)
- Attendance at Fall and Canadian Conference
- Booth at all three events
- Access to all webinar and regional events (excluding capacityconstrained events)





Bronze Sponsor – \$10,000

Pre-event Visibility

- Recognition on the AIMSE website
- Sponsor's logo included in promotional email, including a hyperlink to the sponsor's website, distributed by AIMSE for the event (sent from AIMSE) to all attendees.

Event Visibility

- Attendance at Fall and Canadian Conference
- Booth at all three events
- Access to five (5) webinar and regional events (excluding capacityconstrained events)





Corporate Sponsor Form

		Select Sponsorship level
Name of company (please print clearly)		Gold Sponsor • \$30,000
	.ps. 5 (p. caco p co. ca 5)	Silver Sponsor • \$20,000
Address		Bronze Sponsor • \$10,000
		Total payment
City	State ZIP	Method of payment (Payments MUST be made in US Dollar
Phone	Fax	Check enclosed (payable to AIMSE)
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Email		MasterCard Visa American Express
Name of contact person		Card Number
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