**CONSULTANT PROFILE FOR AIMSE 2022**

**NAME OF INVESTMENT CONSULTING FIRM: Asset Consulting Group**

*\* Please limit the profile to three pages. We would appreciate you including any organization charts on research and field consultant structure.*

**DIFFERENTIATING FEATURES**

* **Size Advantage** – combine the advantages of a small firm with the deep resources of a large organization.
* **Stability of Staff and Clients** – our principals have worked together for 20+ years, providing consistency and continuity in our approach and process. We have experienced low turnover of professional staff and have many long-standing clients.
* **Focus/Depth of Knowledge** – investment consulting is our only business; our senior investment professionals are highly credentialed and have over 250 years of collective industry experience across many disciplines.

**PUBLIC MARKETS MANAGER RESEARCH CONTACTS BY ASSET CLASS**

* Craig Coleman – Emerging Markets, International Small Cap
* Kathleen McGrath – US Non-Large Cap, ESG
* Bill Rorie – International Developed, Global Equity
* Ryan Siebers – US Large Cap
* Nick Petges – Non-Core Fixed Income
* Patrick Keeley – Core Fixed Income, Municipals, Short Duration

**AREAS CLIENT INTEREST / CONCERN**

* US vs. Non-US
* Inflation
* How to get 7%
* Fixed Income

**MANAGER SEARCH TRENDS**

* Emerging Markets
* Short Duration/Cash Options
* International

**ASSET CLASSES WHERE YOU WOULD LIKE TO SEE MORE PRODUCT AVAILABILITY**