

AIMSE DEI PANEL

APRIL 25, 2022

Krissy Pelletier, Partner



ABOUT NEPC

- Our success as a firm is fueled by our love for this business
- We remain independent to prioritize client interests
- We invest heavily in research and people



327 EMPLOYEES



7 REGIONAL OFFICES



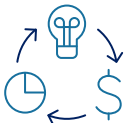
EMPLOYEE-OWNED

45 Partners



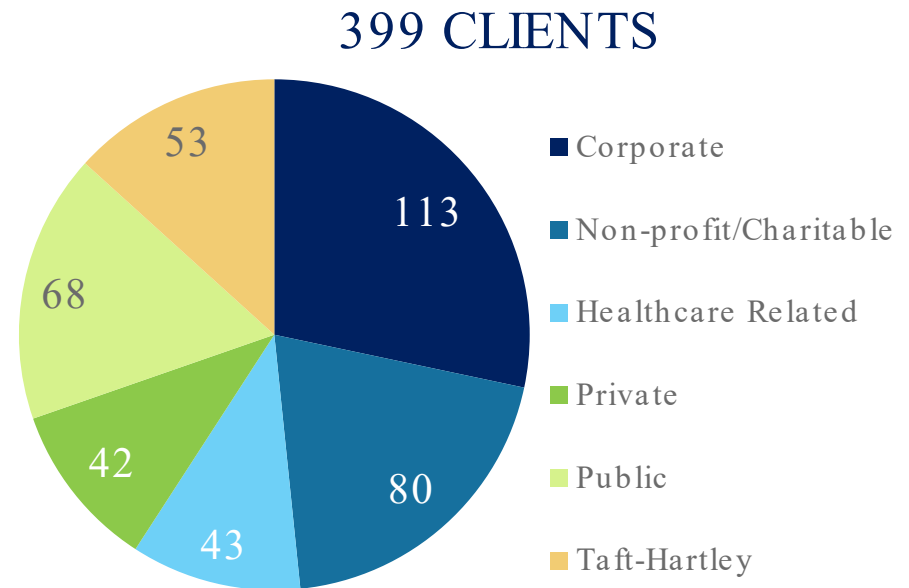
100% OF REVENUE

from advisory consulting and discretionary investment services



7 PRACTICE TEAMS

deliver expertise by client type



\$1.5 TRILLION
Assets Under Advisement

NEPC also has a practice team dedicated to supporting our clients' defined contribution plans across all client types.

Data as of January 1, 2022.



KEY TAKEAWAYS – DEI PROGRESS REPORT

58%

of all 2021 new hires
come from diverse
backgrounds

37%

of all 2021 new hires
are gender diverse,
up 6% from 2020

30%

of our partners
are from diverse
backgrounds

Completed or exceeded 3 initiatives from our 2021 Diverse Manager Policy 2.0

- ✓ Increased number of diverse firms on public markets Focus Placement List to 11% by year-end 2021, exceeding goal of 10%
- ✓ Completed 315 meetings with diverse firms over the past 2 years, surpassing the goal of 132 meetings
- ✓ Launched our Explorer Program to assure a steady pipeline of diverse-owned and -led firms are introduced to NEPC Research

59%

of NEPC clients
utilize diverse managers

\$40.7B

in client assets
are with
diverse firms

188

client strategies
managed by
diverse firms

