



AIMSE 45th Annual Conference

ESG: “DEI 2.0”

**Len Oremland, Managing Director
Head of Distribution**

April 27, 2022

Our Mission

We strive to serve our clients as a trusted solutions partner with investment excellence generated by diverse and entrepreneurial professionals.



A Force Multiplier for Alpha and Diversity

209

Our multi-manager platform has funded over **209 strategies**, with over **63%** offered by diverse and / or woman owned firms

76%

Xponance proudly employs **42** professionals, more than **76%** of whom are diverse and / or women

Investment Solutions Profile



Active Global Equities



Systematic Global Equities



U.S. Fixed Income



Xponance Alts Solutions



Aapryl: Empowering Portfolio Solutions

Key Milestones & Highlights

- More than \$13.9 billion AUM¹
- Rebranded to Xponance following strategic acquisitions
- Signatory of PRI
- 100% employee owned
- Initiated market pioneering multi-manager platform focused on emerging and diverse managers

FIS Group founded in 1996 by Tina Byles Williams

FIS GROUP

¹ As of March 31, 2022

- Continue to source alpha from traditional diverse and emerging firms through our multi-manager, and direct Equity / Fixed Income platforms
- Offer Customized ESG / DEI Equity solutions through an exclusive partnership with *As You Sow*, a leading shareholder advocacy firm, sourcing unique company level Racial Justice and DEI data
- Expand our work in the alternative GP staking and seeding space, focused on investments in emerging, diverse and women owned managers