

PLAN SPONSOR PROFILE FOR AIMSE 2024

NAME OF PLAN: Emera Inc.

REPRESENTATIVE CONTACT INFORMATION

Matt Merriam – Senior Analyst, Pension Investments (point person for external investment manager contacts)

Matt Merriam | Senior Analyst, Pension Investments | **Emera**

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PLAN OVERVIEW

- ASSET SIZE: ~\$4B CAD across multiple plans
- CONSULTANT: None (will engage on project-by-project basis)
- BOARD MAKEUP: Internal Pension Committees

WHAT'S DIFFERENT ABOUT OUR PLAN

- Plans across multiple regions - Canada, U.S. and the Caribbean
- Almost entirely public markets focused.
- Internal pension investments staff
- Corporate DB Plans

NAVIGATING INSIDE OUR PLAN – WHO IS THE BEST PERSON TO CONTACT

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WHAT'S HOT/WHAT'S NOT (Investment Strategies/IndustryTrends/Other)

Hot:

- High TE, differentiated approaches to managing equities
- Global Fixed Income
- Unique/dynamic approaches to managing duration within fixed income products (domestic and global)

Not:

- Traditional, closed-end alts products: PE, Infra, etc.
- Traditional LDI